



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

DOD: 05/05/09		PAT MIRANDA , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 05/05/09 – 05/31/09	
		Accounting - \$2,812.97	
		Beginning POH - \$1,440.97	
		Ending POH - \$0.00	
Cont. from		Conservator - waived	
<input type="checkbox"/>	Aff.Sub.Wit.	Attorney - waived	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Petitioner prays for an Order:	
<input checked="" type="checkbox"/>	Aff.Mail	1. Approving, allowing and settling the 3 rd and final account.	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620(c)		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 07/08/13
			Updates:
			Recommendation:
			File 1 – McCaslin

DOD: 7/5/1999		DALE BOLDEN , Administrator of the Estate of Odell Moultrie, surviving spouse, is petitioner. No other proceedings Decedent died intestate. Petitioner states all of the property in the petition was acquired during the marriage while the parties were legally married and domiciled in this state. Petitioner requests court confirmation that ½ interest in mineral, oil, gas and hydrocarbons rights in real property located in Fresno County belongs to her and ½ interest passes to her.	NEEDS/PROBLEMS/COMMENTS: 1. Petition does not allege that the property was acquired using community funds. If the property was acquired by gift or inheritance it would not be considered community property even though it was acquired during the marriage.	
Cont. from 052213, 060513				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg	Objections to Spousal Property Petition filed by GERALD BREAZELL on 6/13/13. Objector alleges that the subject property is "heir property" that was granted to Odell Moultrie by his mother and father "for convenience" in what can best be described as a "secret trust." The terms of the trust was to distribute whatever interest that was conveyed to him to various family members and their children. Odell Moultrie conveyed what was conveyed to him by his parents to himself and to various other family members in the share that he was instructed to convey by his parents.		
✓	Aff.Mail			W/
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
✓	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
Please see additional page			Reviewed by: KT Reviewed on: 7/8/2013 Updates: Recommendation: File 2 – Moultrie	

Objections cont.:

Objector believes that inasmuch as whatever interest Odell Moultrie owned at the time of his death, under California Law, it was a gift or inheritance and thus his separate property and not community property, thereby defeating the propriety of the Spousal Property Petition.

Objector believes that there may be gaps in the chain of title with respect to the current ownership of the precise percentage of ownership of mineral interest by the deceased Odell Moultrie and this objector and the others owners. Objector believes that only a certified and insurable titled search can resolve this issue. The expense of same should be borne by both Petitioner and Objector since the result would benefit or damage either of them depending upon how the research turns out.

Objector prays for an Order that:

1. The Spousal Property Petition not be granted or approved at this time.
2. The court order a chain of title search back to 1961 or earlier date-certain which the court may deem appropriate.
3. The court order Petitioner and Objector to share the costs of such report equally.

Atty Kruthers, Heather H
Next Accounting

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR</u></p>
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 7/8/2013
		Updates:
		Recommendation:
		File 3 – Foin

Waiver of Accounting and (1) Petition for Final Distribution Under Will and (2) for Allowance of Fees to Attorney [Prob. C. 11640, 10810]

DOD: 9/24/2007		DEBORAH SAFFELL , Executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Inventory and Appraisal, final, was not signed by the attorney. California Rules of Court, Rule 7.501(c). 2. Need proof of service on MacKinzie Saffell, trust beneficiary. Probate Code § 1208. 3. Petition is unclear as to the property on hand. Paragraph 4(a) states there is \$41,226.07 on hand and Paragraph 19(a) states after payment of attorney fees and costs there is \$48,621.54 on hand for distribution. Need clarification. 4. Order includes the same information as item #3 above regarding property on hand and amount for distribution. Need new order.
		Accounting is waived.	
		I & A - \$262,567.21	
		POH - \$ 41,226.02	
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	1/8/2008	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
Distribution, pursuant to Decedent's Will, is to: Deborah Saffell, as Trustee of the James M. Cooper Living Trust - \$48,612.54			
Reviewed by: KT			
Reviewed on: 7/8/2013			
Updates:			
Recommendation:			
File 4 – Cooper			

Age:			NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR. Order settling the final account was signed on 3/1/2012.	
DOD:				
Cont. from				
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: KT
				Reviewed on: 7/8/2013
		Updates:		
		Recommendation:		
		File 5 – Earls		

Petition for Modification of Special Needs Trust

Age: 17 years		WELLS FARGO BANK , Trustee, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Petitioner states the Social Security Administration has reviewed the provisions of the Trust and has determined that in order for Sandy Moua to continue to be eligible for SSI, and therefore Medi-Cal, the Trust must be modified to eliminate the reimbursement of funeral and burial expenses prior to reimbursement to Medi-Cal.	<p>1. Petition requests reimbursement for costs of \$435.00 for the filing fee. The filing fee for filing charged was \$200.00 (filing fee for Special Needs Trusts).</p> <ul style="list-style-type: none"> Upon review of the file, the Examiner also notes that the in the Order Settling the Second Account the attorney was allowed reimbursement of \$435.00 for the filing fee however the filing fee for the Second Account was also only \$200.00. Therefore, it appears that the attorney owes the Trust \$35.00. <p>Note: A status hearing will be set as follows:</p> <ul style="list-style-type: none"> Friday, January 23, 2015 at 9:00 a.m. in Department 303, for the filing of the third account. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.</p>
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order	<p>Petitioner requests the Trust be modified to remove the requirement that Trustee pay the expenses of last illness, burial expenses and expenses related to the administration and distribution of the Trust assets prior to reimbursement to Medi-Cal.</p> <p>Petitioner further requests that the Trustee be authorized to pay Bolen, Fansen, LLP, out of the assets of the Trust, attorney fees in the amount of \$1,625.00 (per itemization and declaration for 5 hours @ \$325 per hour) for the preparation and presentation of this petition and for costs in the amount of \$435.00 for the filing of this petition.</p> <p>Wherefore, Petitioner prays for an Order</p> <ol style="list-style-type: none"> Modifying Article II, Section 5 of the 2009 SANDY MOUA SPECIAL NEEDS TRUST as noted above; Authorizing payment of attorney fees in the sum of \$1,625.00 and costs in the amount of \$435.00. 	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			<p>Reviewed by: KT</p> <p>Reviewed on: 7/8/2013</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6 – Moua</p>

Petition for Independent Power to Sell Real Property [Prob. C. 2590; 2591]

Age: 92			PUBLIC GUARDIAN , Conservator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Petitioner states the conservatorship estate contains a parcel of real property located at 449 C Street in Fresno that was reappraised in April 2013 at \$20,000.00.	
			Petitioner asserts that the time it would take for Court confirmation would be very detrimental to the estate. The property is vacant and has been broken into and vandalized several times and Petitioner has been contacted by law enforcement about the property.	
	Aff.Sub.Wit.		Petitioner cites Probate Code §2590(c) and states it would be to the advantage, benefit and best interest of the estate to grant powers under Probate Code §2591 to sell the property immediately.	
✓	Verified			
	Inventory		In addition, the Conservatee wants the property sold, and has asked when Petitioner is going to sell the property.	
	PTC			
	Not.Cred.		Petitioner prays the Court authorize the Public Guardian to sell the conservatorship's real property located at 449 C Street in Fresno, CA pursuant to the independent powers set forth in Probate Code §2591.	
✓	Notice of Hrg			
✓	Aff.Mail	w		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 7-8-13	
			Updates:	
			Recommendation:	
			File 7 – Lopez	

[Prob. C. 10831, 10954 & 11640]

[illegible]

Atty Knapp, Bonnie J.; Kimball, Patrick K., of Glendale (for Petitioner Eric Schloen, Special Administrator)

Petition for Termination of Further Proceedings and Discharge of the Personal Representative

DOD: 12/18/2012		<p>ERIC SCHLOEN, Special Administrator appointed without bond on 3/29/2013, is Petitioner. <i>Letters</i> will expire on 3/29/2015.</p> <p>Petitioner states:</p> <ul style="list-style-type: none"> Petitioner as agent of COMMUNITY REGIONAL MEDICAL CENTER, the hospital at which the Decedent died, was appointed Special Administrator for the limited purpose of obtaining Medi-Cal benefits for the decedent to settle medical bills incurred by decedent prior to his death; Petitioner has diligently searched for all assets of the Decedent but has not been able to discover any property of any kind belonging to the Decedent that would otherwise be subject to administration, and at all times prior to filing until the present time, this estate has been insolvent <i>[emphasis in original]</i>; Consistent with Probate Code § 9202, Petitioner has given written notice to the CA Dept. of Health Care Services Estate Recovery Division, as well as the Franchise Tax Board's Probate Unit (<i>copy of notice and response from each attached</i>); Petitioner has concluded the reason and purpose of this estate, and there is no longer any need for the continued administration of the estate; Medi-Cal eligibility has been established (<i>copy of proofs of eligibility attached</i>). <p>Petitioner prays for an Order:</p> <ol style="list-style-type: none"> Terminating further proceedings for the administration of the estate; and Discharging Petitioner as the personal representative of the estate. 	NEEDS/PROBLEMS/COMMENTS:	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			040213
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			
		<p>Reviewed by: LEG</p> <p>Reviewed on: 7/8/13</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 9 – Smith</p>		

**Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C.
1820, 1821, 2680-2682)**

Age: 74		TEMP (ESTATE ONLY) EXPIRES 5-15-13	NEEDS/PROBLEMS/COMMENTS:
		PUBLIC GUARDIAN is Petitioner and requests appointment as Conservator of the Person and Estate. Petitioner also requests authority to sell the proposed conservatee's former residence and retain the services of a licensed real estate broker to assist in the sale, and to sell personal property no longer needed by the Conservatee.	CONTINUED TO 7-24-13 Per stipulation and order 7-8-13
Cont. from 051513, 060513, 061913			Note: On 5-15-13, conservatorship was granted and the request to sell property was continued to this date.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		Minute Order 5-15-13: The Court orders that counsel be appointed to represent Maxine Togo. The petition for appointment of conservator of the person and estate is granted. The request to sell real and personal property is continued to 6/5/13 and the order is interlineated in open court to reflect the change. The Court sets the matter for Status Hearing on 6/5/13. The Court orders that there be no sale of property without a noticed hearing. Continued to: 6/5/13 at 9 am in Dept. 303. Set on: 6/5/13 at 9 am in Dept. 303 for: Status Hearing. Petition is granted. Order signed before Court Trial.
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		Minute Order 6-5-13: Ms. Kruthers informs the Court that Ms. Wright needs additional time.
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		Objection to Request for Authority to Sell Real and Personal Property filed 6-14-13 by Conservatee. See Page 2
<input checked="" type="checkbox"/>	Aff.Mail	w	
<input type="checkbox"/>	Aff.Pub.		Reviewed by: skc
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	w	Reviewed on: 7-5-13
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		Updates:
<input type="checkbox"/>	Duties/Supp		
<input checked="" type="checkbox"/>	Objections		Recommendation:
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		File 10A – Togo
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input checked="" type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Page 2

Petitioner states Deputy Public Guardian Renee Garcia spoke with Mrs. Togo regarding the proposed sales. Mrs. Togo objected to the proposed sales because she planned on returning home. Ms. Garcia explained that based on her income, she could not afford to pay for 24-hour in-home care and continue to pay her monthly mortgage. Mrs. Togo stated she wanted to return home, and did not comment either way if she objected or was in favor of liquidating her assets. Petitioner states the proceeds will be used for the benefit of the Conservatee.

Court Investigator Jennifer Daniel filed a report on 5-8-13.

Conservatee's Objection filed 6-14-13 states that although Ms. Togo continues to have no objection to the establishment of conservatorship of her person and estate, she wants the Court to be advised that she does object to the Public Guardian's request to sell her real and personal property. Her Court-appointed attorney Janet Wright drafted the objection/declaration at Ms. Togo's direction. The attached declaration states Ms. Togo wants to be included in decisions regarding her personal things, including, but not limited to, her baby grand piano, and her residence. She thinks it is too early to be making decisions about these things and asked her attorney to file this objection for her. She understands that there are financial concerns regarding maintenance of the real and personal property, but still believes she should be given more time to recover further so that she can be personally included in the decisions.

Declaration filed 6-17-13 states that when Attorney Wright met with Ms. Togo on 6-17-13 to review the declaration, Ms. Togo also asked that she add: "I do not give up easy. It would be wonderful if I could get back in my home." She is hopeful that she can get better and she has neighbors who could help with groceries and things, and she can use her cell phone.

Note: The Court will set status hearings as follows:

- **Friday 10-11-13 for filing of Inventory and Appraisal**
- **Friday 10-10-14 for filing of First Account**

Atty Kruthers, Heather H. (for Public Guardian)

Atty Wright, Janet L. (Court appointed for proposed Conservatee)

Status Hearing

Age: 74		FRESNO COUNTY PUBLIC GUARDIAN was appointed Conservator of the Person and Estate on 5-15-13. Public Guardian also requested authority to sell the proposed conservatee's former residence and retain the services of a licensed real estate broker to assist in the sale, and to sell personal property no longer needed by the Conservatee. At hearing on 5-15-13, the Court granted conservatorship and ordered counsel appointed for Ms. Togo and continued the matter regarding the sale of her real and personal property (Page 10A). The Court also set this status hearing.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED TO 7-24-13</u> Per stipulation and order 7-8-13 <u>Minute Order 5-15-13:</u> The Court orders that counsel be appointed to represent Maxine Togo. The petition for appointment of conservator of the person and estate is granted. The request to sell real and personal property is continued to 6/5/13 and the order is interlineated in open court to reflect the change. The Court sets the matter for Status Hearing on 6/5/13. The Court orders that there be no sale of property without a noticed hearing. Continued to: 6/5/13 at 9 am in Dept. 303. Set on: 6/5/13 at 9 am in Dept. 303 for: Status Hearing. Petition is granted. Order signed before Court Trial. <u>Minute Order 6-5-13:</u> Ms. Kruthers informs the Court that Ms. Wright needs additional time. <u>Objection to Request for Authority to Sell Real and Personal Property filed 6-14-13. See Page 4A.</u>
Cont. from 060513, 061913			
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc Reviewed on: 7-5-13 Updates: Recommendation: File 10B – Togo

Request for Status Hearing

Age: 1 year	LORILLA FONDA LEHMAN , conservator of the person of Christina Morrow (mother), petitioned the court for visitation on behalf of the biological mother. BRUCE ROGERS and SARITA ROGERS , maternal cousins, were appointed as Co-Guardians on 6/7/2012. Father: UNKNOWN Mother: CHRISTINA MORROW Minute Order from the Court Trial on 2/26/2013 states parties agreed to mediation. Later and off the record, the parties were directed to place the matter back on calendar at a date and time convenient to the parties. Request for Status Hearing filed by Lorilla Fonda Lehman filed on 5/30/13 states a mediation was not reached and therefore requests a status hearing be set regarding the issues of visitation. [The request set this hearing]. Status Report of Sarita Jean Rogers and Bruce Alan Rogers filed on 6/2/2013 states although the parties actively engaged in the mediation sessions on February 26, 2013; March 25, 2013 and May 6, 2013 in an attempt to resolve the dispute, the mediation was ultimately unsuccessful. The guardians are ready to proceed to trial and estimate 1.5 – 2 days of trial.	NEEDS/PROBLEMS/COMMENTS:
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	Reviewed by: KT	
	Reviewed on: 7/8/13	
	Updates:	
	Recommendation:	
	File 12 – Rogers	

Pro Per Lovejoy, Raymond (Pro Per Petitioner)

(1) Final Account and Report [on Waiver of Account] and (2) Petition for Final Distribution

DOD: 7/13/2011		RAYMOND LOVEJOY , son and Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 011613, 031313, 042413		Accounting is waived? (need waivers of account)	<u>Continued from 4/24/2013.</u> Minute Order states the Court informs the Petitioner that an accounting or a waiver is needed to proceed with this matter. Matter continued to 7/10/2013. The Court indicates to the parties that it expects to have the accounting and any objections filed before the next hearing.
	Aff.Sub.Wit.		
✓	Verified	I & A — \$215,650.00	1. Need first and final account of the estate per Court's direction on 4/24/2013.
✓	Inventory	POH — \$215,650.00	
✓	PTC		
✓	Not.Cred.	Executor — waives	
✓	Notice of Hrg		OR Need signed Waiver of Accounting from the following devisees: <ul style="list-style-type: none"> William Lovejoy, son; John Lovejoy, son.
✓	Aff.Mail	W/O	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		<u>Note:</u> Objections have not been filed as of 7/8/2013. Please see additional page
	Conf. Screen		
	Letters	101311	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
✓	FTB Notice		

Note: Petitioner filed on 4/9/2013 a verified, undated *Declaration of Raymond Lovejoy* stating he declares that on three occasions a Waiver of Account was sent to **WILLIAM LOVEJOY** and **JOHN LOVEJOY**, and that the Waivers have never been signed or returned.

Note: Petitioner filed on 4/12/2013 signed and verified *Declaration of Ruth Ann Hardy* and *Declaration of Sally Lovejoy*, both containing the same form and substance, as follows: "I, the undersigned,..., declare that I acknowledge that the estate of the above decedent is of minimal value, consisting of a bed, dresser, Betty Boop Collection and Costume Jewelry. The property was deeded to Raymond Lovejoy in the decedent's will. I accept the distribution of the estate."

Age: 3			<p>ESMERITA GARCIA JIMENEZ, mother, is petitioner.</p> <p>VERONICA CAZARES and THOMAS CAZARES, maternal aunt and uncle were appointed guardians on 06/12/2012. Guardian, Veronica Cazares consents and waives notice.</p> <p>Father: JERRY LESLIE GARCIA</p> <p>Paternal Grandparents: Unknown</p> <p>Maternal Grandfather: Manuel Jimenez, Jr., consents and waives notice Maternal Grandmother: Mary Jimenez, consents and waives notice</p> <p>Petitioner states: she believes it would be in the best interest for herself and the child to be reunited and to reestablish their bond.</p> <p>Attached to the petition are letters from Spirit of Women regarding the positive progress that the mother has made.</p> <p>Court Investigator Julie Negrete's report filed 06/25/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service fifteen (15) prior to the hearing of the Notice of Hearing along with a copy of the Petition for Termination of Guardianship or Declaration of Due Diligence for: <ul style="list-style-type: none"> • Thomas Cazares (Co-Guardian) • Jerry Leslie Garcia (Father) • Paternal Grandparents (Unknown)
Cont. from				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	x		
	Aff.Mail	x		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: LV				
Reviewed on: 07/08/2013				
Updates:				
Recommendation:				
File 15 – Garcia				

Age: 6 months Cont. from 061213 <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 5%;"></td><td style="width: 85%;">Aff.Sub.Wit.</td><td style="width: 10%;"></td></tr> <tr><td>✓</td><td>Verified</td><td></td></tr> <tr><td></td><td>Inventory</td><td></td></tr> <tr><td></td><td>PTC</td><td></td></tr> <tr><td></td><td>Not.Cred.</td><td></td></tr> <tr><td>✓</td><td>Notice of Hrg</td><td></td></tr> <tr><td>✓</td><td>Aff.Mail</td><td>W</td></tr> <tr><td></td><td>Aff.Pub.</td><td></td></tr> <tr><td></td><td>Sp.Ntc.</td><td></td></tr> <tr><td>✓</td><td>Pers.Serv.</td><td>W</td></tr> <tr><td>✓</td><td>Conf. Screen</td><td></td></tr> <tr><td>✓</td><td>Letters</td><td></td></tr> <tr><td>✓</td><td>Duties/Supp</td><td></td></tr> <tr><td></td><td>Objections</td><td></td></tr> <tr><td></td><td>Video Receipt</td><td></td></tr> <tr><td>✓</td><td>CI Report</td><td></td></tr> <tr><td>✓</td><td>Clearance</td><td></td></tr> <tr><td>✓</td><td>Order</td><td></td></tr> <tr><td></td><td>Aff. Posting</td><td></td></tr> <tr><td></td><td>Status Rpt</td><td></td></tr> <tr><td>✓</td><td>UCCJEA</td><td></td></tr> <tr><td></td><td>Citation</td><td></td></tr> <tr><td></td><td>FTB Notice</td><td></td></tr> </table>		Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.		✓	Notice of Hrg		✓	Aff.Mail	W		Aff.Pub.			Sp.Ntc.		✓	Pers.Serv.	W	✓	Conf. Screen		✓	Letters		✓	Duties/Supp			Objections			Video Receipt		✓	CI Report		✓	Clearance		✓	Order			Aff. Posting			Status Rpt		✓	UCCJEA			Citation			FTB Notice		TEMP EXPIRES 7-10-13 JOYCE LOPEZ , Paternal Grandmother, is Petitioner. Father: ERNEST LOPEZ, JR. - Nominates, consents and waives notice Mother: ANDREA PARA - Declaration of Due Diligence filed 6-14-13 Paternal Grandfather: Ernest Lopez - Personally served 4-18-13 Maternal Grandfather: Unknown Maternal Grandmother: Blanca Delia De La Cruz - Mailed notice 5-25-13 Petitioner states the father will be absent from the home and the mother is abusing drugs. The minor has been in Petitioner's home since birth. Court Investigator Jennifer Daniel filed a report on 6-4-13.	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 6-12-13. Petitioner was directed to cure defects.</u> <u>Note:</u> Petitioner filed a declaration of due diligence for the mother and a proof of service on the paternal grandfather. The issues below remain: 1. Need proof of personal service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Andrea Para (Mother) <u>Note:</u> Declaration of Due Diligence filed 6-14-13 states the last time Petitioner saw the mother was at the CPS meeting in December 2012. She was using drugs so Petitioner has no idea where she might be. Petitioner does not know if she has ever worked or who her landlord was. 2. Need proof of service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing per Probate Code §1511 <u>or</u> consent and waiver of notice <u>or</u> declaration of due diligence on: - Unknown maternal grandfather
	Aff.Sub.Wit.																																																																						
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		File 16 – Lopez																																																																					

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 9		<u>TEMPORARY EXPIRES 07/10/2013</u>		NEEDS/PROBLEMS/COMMENTS:	
		RAMONA JIMENEZ , maternal aunt is petitioner.		<p>Minute Order of 05/22/2013: The petitioner informs the Court that father was deported. The Court finds that due diligence has been exercised as to father and waives further notice unless and until an address in the United States becomes known. The Court is informed that there is no Indian ancestry as to the child.</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Jose Guadalupe Villavazo (Paternal Grandfather) Unless the Court dispenses with notice. <p>Note: Declaration of Due Diligence filed 05/08/2013 states that petitioner know that the paternal grandparents reside in Jalisco Mexico and has no other information about them.</p> <ul style="list-style-type: none"> • Josefina Alejandres (Paternal Grandmother) Unless the Court dispenses with notice. <p>Note: Declaration of Due Diligence filed 05/08/2013 states that petitioner know that the paternal grandparents reside in Jalisco Mexico and has no other information about them.</p> <ul style="list-style-type: none"> • Aurora Gonzalez (Maternal Grandmother) Unless the Court dispenses with notice. • Miguel Castro (Sibling) 	
Cont. from		Father: PABLO ALEJANDRES VILLALVAZO , Declaration of Due Diligence filed 05/08/2013, Court dispensed with notice pursuant to minute order dated 05/22/2013			
<input type="checkbox"/>	Aff.Sub.Wit.				
✓	Verified				
<input type="checkbox"/>	Inventory				
<input type="checkbox"/>	PTC				
<input type="checkbox"/>	Not.Cred.				
<input type="checkbox"/>	Notice of Hrg	Mother: GUADALUPE ALVARADO , Consents and Waives Notice			
<input type="checkbox"/>	Aff.Mail	Paternal Grandfather: Jose Guadalupe Villalvazo, Declaration of Due Diligence filed 05/08/2013			
<input type="checkbox"/>	Aff.Pub.	Paternal Grandmother: Josefina Alejandres, Declaration of Due Diligence filed 05/08/2013			
<input type="checkbox"/>	Sp.Ntc.				
<input type="checkbox"/>	Pers.Serv.	Maternal Grandfather: Manuel Alvarado, Deceased			
✓	Conf. Screen	Maternal Grandmother: Aurora Gonzalez			
✓	Letters				
✓	Duties/Supp				
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt	Petitioner states: the mother has been sentenced to eighteen months in prison and petitioner will be caring for the child until her release.			
✓	CI Report				
✓	9202				
<input type="checkbox"/>	Order	Court Investigator Jennifer Daniel's report filed 07/03/2013.			
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
✓	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
		Reviewed by: LV			
		Reviewed on: 07/08/2013			
		Updates:			
		Recommendation:			
		File 17 - Alvarado			

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 3-24-13		TOM MIYAKE , Brother and named executor without bond, is Petitioner. Full IAEA – ok Will dated 11-16-10 Residence: Clovis, CA Publication: Fresno Business Journal Estimated value of estate: Personal property: \$382,816.83 Probate Referee: Rick Smith	NEEDS/PROBLEMS/COMMENTS: 1. Publication indicates the wrong case number <u>12</u> CEPR00391 instead of <u>13</u> CEPR00391. The Court may require amendment. <u>Note:</u> If granted, the Court will set a status hearing for Friday 9-12-14 for filing of the first account or petition for final distribution. (Petitioner has already filed a Final Inventory and Appraisal.)
Cont. from 061213			
✓	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Petition to Administer Estate		
✓	Aff.Mail		
✓	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 7-5-13
			Updates:
			Recommendation:
			File 18 – Miyake